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Attorney for Defendant IMX SOLUTIONS, INC.

IN THE UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK

-----X
SERIOUS USA, INC; SERIOUS IP, INC.;
And DXPDD, LLC,

Plaintiff,
- against -

CD DIGITAL CARD; CD WORKS; DISC
MAKERS; IMX SOLUTIONS, INC.;
INGRAM MICRO INC.; L&M OPTICAL
DISC, LLC; MICROVISION
DEVELOPMENT, INC.; ONEDISC.COM,
INC. and SONARUS CORPORATION.
Defendants.
-----X

**RULE 7.1 DISCLOSURE
STATEMENT**

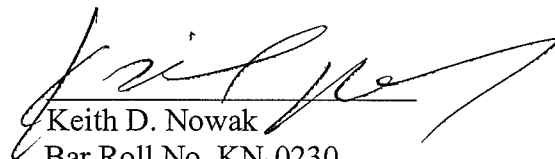
**CIVIL ACTION NO. 08-CV-4808
(GBD)**

**RULE 7.1 DISCLOSURE STATEMENT OF DEFENDANT IMX SOLUTIONS,
INC.**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, Defendant IMX SOLUTIONS, INC. and the undersigned counsel certify that there are no parent corporations or publicly-held corporations owning 10% or more of the stock of Defendant IMX SOLUTIONS, INC.

Dated: July 28, 2008
New York, New York,

Respectfully Submitted,


Keith D. Nowak

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